

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

IN RE: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> , Debtors. ¹	PROMESA Title III No. 17 BK 3283-LTS (Jointly Administered)
IN RE: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of PUERTO RICO SALES TAX FINANCING CORPORATION (COFINA), Debtors.	PROMESA Title III No. 17 BK 3284-LTS

**THE BANK OF NEW YORK MELLON'S INFORMATIVE
MOTION REGARDING NOVEMBER 20, 2018 HEARING**

The Bank of New York Mellon (“BNYM”), through its undersigned counsel, hereby submits this informative motion, pursuant to the Court’s *Order Regarding Procedures for*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

Attendance, Participation and Observation of the November 20, 2018 Hearing [ECF No. 327], and respectfully represents as follows:

1. Kurt F. Gwynne of Reed Smith LLP will appear in person on behalf of BNYM at the November 20, 2018 hearing in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007.

2. Mr. Gwynne seeks to be heard in connection with: (i) *The Puerto Rico Sales Tax Financing Corporation's Motion for Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Confirmation Hearing Notice, (V) Approving Solicitation Packages and Distribution Procedures, (V) Approving Forms of Ballots and Election Notices, and Voting and Election Procedures, (VI) Approving Notice of Non-Voting States, (VII) Fixing Voting and Election Deadlines, and (VIII) Approving Vote Tabulation Procedures* [ECF No. 307]; (ii) the *Objection of The Bank of New York Mellon, as Trustee, to the Disclosure Statement for the Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation* [ECF No. 324]; and (iii) any other matters raised by the Court or in response to any statements made by any party in connection with the above-captioned Title III proceedings.

3. Eric A. Schaffer of Reed Smith LLP also will appear in person on behalf of BNYM in the New York courtroom, but does not currently intend to present argument.

WHEREFORE, BNYM respectfully requests that the Court permit BNYM to appear and be heard at the November 20, 2018 hearing.

[*Remainder of page intentionally left blank.*]

Dated: November 16, 2018
San Juan, Puerto Rico

Respectfully submitted,

SEPULVADO, MALDONADO &
COURET

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